

## Sponsored Research Financial Summary

This report shows financial data at an award level and includes budget, encumbrance, expense, and available balance data. The report also includes several balance sheet accounts such as cash balance, accounts receivable, unbilled A/R, and the research participant payment fund. This is one of the best reports for a department to run to find deficits because it will show both cash deficits and budget deficits. Having cash at the award level is important because some cash may be applied to only one project under an award so looking at the cash balance at an award level is important. The report initially shows one row per award; however, clicking on the award number will drill down into a project-level detail of the data.

There are two tabs on this report:

- Sponsored Research Financial Summary Comprehensive
  - If you choose this view and run it for your department, you will see any award where at least one project falls under your department. It will then pull in all the projects under those awards.
- Sponsored Research Financial Summary Filtered
  - If you choose this view and run it for your department, you will only see those awards where the primary project is in your department.